

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

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2024

Open to Public Inspection

For calendar year 2024 or tax year beginning

, and ending

Name of foundation The William Bingham Foundation		A Employer identification number 34-6513791
Number and street (or P.O. box number if mail is not delivered to street address) 2400 Orange Ave, #91427	Room/suite	B Telephone number (216) 759-9142
City or town, state or province, country, and ZIP or foreign postal code Cleveland, OH 44101		C If exemption application is pending, check here ... ☐
G Check all that apply: ☐ Initial return ☐ Final return ☐ Address change ☐ Initial return of a former public charity ☐ Amended return ☐ Name change		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 23,944,679.	J Accounting method: ☐ Cash ☐ Accrual ☒ Other (specify) Modified Cash (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	187,090.	187,090.		Statement 1
	4 Dividends and interest from securities	274,508.	274,508.		Statement 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	674,514.			
	b Gross sales price for all assets on line 6a 6,367,315.				
	7 Capital gain net income (from Part IV, line 2)		674,514.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	1,136,112.	1,136,112.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	34,126.	8,409.		25,717.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees Stmt 3	1,950.	0.		1,950.
	c Other professional fees Stmt 4	142,892.	125,615.		17,277.
	17 Interest				
	18 Taxes Stmt 5	17,661.	6,296.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	13,790.	4,551.		9,293.
	22 Printing and publications	30.	0.		0.
	23 Other expenses Stmt 6	2,706.	182.		2,524.
	24 Total operating and administrative expenses. Add lines 13 through 23	213,155.	145,053.		56,761.
	25 Contributions, gifts, grants paid	981,000.			981,000.
26 Total expenses and disbursements. Add lines 24 and 25	1,194,155.	145,053.		1,037,761.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	-58,043.				
b Net investment income (if negative, enter -0-)		991,059.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	44,118.	4,768.	4,768.
	2 Savings and temporary cash investments	3,362,810.	2,629,757.	2,629,757.
	3 Accounts receivable			
	Less: allowance for doubtful accounts	3,750.		
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	7,204.	11,258.	11,258.
	10a Investments - U.S. and state government obligations Stmt 7	3,617,679.	3,137,386.	3,182,936.
	b Investments - corporate stock Stmt 8	10,451,786.	12,407,277.	17,377,332.
	c Investments - corporate bonds Stmt 9	1,081,594.	820,452.	738,628.
Liabilities	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other	500,000.	0.	0.
	14 Land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	19,068,941.	19,010,898.	23,944,679.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here X and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	-1,312,484.	-1,312,484.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds	20,381,425.	20,323,382.	
	29 Total net assets or fund balances	19,068,941.	19,010,898.	
	30 Total liabilities and net assets/fund balances	19,068,941.	19,010,898.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	19,068,941.
2 Enter amount from Part I, line 27a	2	-58,043.
3 Other increases not included in line 2 (itemize)	3	0.
4 Add lines 1, 2, and 3	4	19,010,898.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	19,010,898.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e 6,367,315.		5,692,801.	674,514.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			674,514.

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	674,514.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8		3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	13,776.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	13,776.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	13,776.
6 Credits/Payments:			
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a 11,258.		
b Exempt foreign organizations - tax withheld at source	6b 0.		
c Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d Backup withholding erroneously withheld	6d 0.		
7 Total credits and payments. Add lines 6a through 6d		7	11,258.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	12.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	2,530.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax Refunded		11	

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Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ <u>0.</u> (2) On foundation managers. \$ <u>0.</u>		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ <u>0.</u>		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. <u>OH</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation		X
<u>See Statement 10</u>		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address <u>www.wbinghamfoundation.org</u>		
14 The books are in care of <u>Daniel L. Horn</u> Telephone no. <u>(216) 759-9142</u> Located at <u>2400 Orange Ave, #91427, Cleveland, OH</u> ZIP+4 <u>44101</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here ☐ and enter the amount of tax-exempt interest received or accrued during the year	15	N/A
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

1a(1) Yes No X

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

1a(2) Yes No X

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

1a(3) Yes No X

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

1a(4) X Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

1a(5) Yes No X

(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)

1a(6) Yes No X

b If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions

1b Yes No X

c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?

1d Yes No X

2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?

2a Yes No X

If "Yes," list the years _____, _____, _____, _____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)

N/A

2b Yes No

c If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. _____**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?

3a Yes No X

b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)

N/A

3b Yes No

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

4a Yes No X

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?

4b Yes No X

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Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	5a(1)		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	5a(2)		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	5a(3)		X
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	5a(4)		X
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	5a(5)		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5b		
c Organizations relying on a current notice regarding disaster assistance, check here			
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	5d		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	6a		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.	6b		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	7a		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	8		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		34,126.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Morgan Stanley/ClearBridge Investments 31099 Chagrin Blvd, Pepper Pike, OH 44124	Investment management	62,343.
Prentiss Smith 950 Western Avenue, Brattleboro, VT 05301	Investment management	61,994.

Total number of others receiving over \$50,000 for professional services 0

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	20,338,444.
b	Average of monthly cash balances	1b	2,865,704.
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	23,204,148.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	23,204,148.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	348,062.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	22,856,086.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	1,142,804.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	1,142,804.
2a	Tax on investment income for 2024 from Part V, line 5	2a	13,776.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	13,776.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,129,028.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,129,028.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	1,129,028.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,037,761.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	1,037,761.

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Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				1,129,028.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			25,272.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019				
b From 2020				
c From 2021				
d From 2022				
e From 2023				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ 1,037,761.				
a Applied to 2023, but not more than line 2a ...			25,272.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				1,012,489.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				116,539.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2020				
b Excess from 2021				
c Excess from 2022				
d Excess from 2023				
e Excess from 2024				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling _____

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed _____

b 85% (0.85) of line 2a

c Qualifying distributions from Part XI,
line 4, for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities _____

e Qualifying distributions made directly for active conduct of exempt activities.

3 Complete 3a, b, or c for the alternative test relied upon:

a "Assets" alternative test - enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) ..

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed

c "Support" alternative test - enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XIV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

Elizabeth B. Meers

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Case Western Reserve University 10900 Euclid Avenue, Nord Hall Cleveland, OH 44106-4901	No relationship	Public	To support the CASE Quad outdoor greenspace renovation project, over five years.	50,000.
Children's Museum of Sonoma County P.O. Box 12323 Santa Rosa, CA 95406	No relationship	Public	To support museum expansion	100,000.
Cleveland Ballet 23020 MILES RD Cleveland, OH 44128-5443	No relationship	Public	To support general operations	40,000.
Cleveland Foundation 6601 Euclid Avenue Cleveland, OH 44103	No relationship	Public	Cleveland Carbon Fund or Cleveland Climate Action Fund	1,000.
Earth Sangha 5101I Backlick Road Annandale, VA 22003-6090	No relationship	Public	To support general operations	50,000.
Total	See continuation sheet(s)			3a 981,000.
b Approved for future payment				
Case Western Reserve University 10900 Euclid Avenue, Nord Hall Cleveland, OH 44106-4901	No relationship	Public	To support the CASE Quad outdoor greenspace renovation project, over five years	150,000.
Total				3b 150,000.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Morgan Stanley #5817	P		
b	Morgan Stanley #5817	P		
c	Morgan Stanley #5817	P		
d	Morgan Stanley #0001	P		
e	Morgan Stanley #7226	P		
f	Morgan Stanley #7226	P		
g	Charles Schwab #5928	P		
h	charles Schwab #5928	P		
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	239,704.	218,629.	21,075.
b	1,197,239.	1,024,784.	172,455.
c	758.		758.
d	920.		920.
e	2,250,000.	2,223,483.	26,517.
f	500,000.	494,541.	5,459.
g	119,205.	103,674.	15,531.
h	2,059,489.	1,627,690.	431,799.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			21,075.
b			172,455.
c			758.
d			920.
e			26,517.
f			5,459.
g			15,531.
h			431,799.
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	674,514.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Part XIV Supplementary Information**3 Grants and Contributions Paid During the Year (Continuation)**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Edna House for Women, The 2007 West 65th Cleveland, OH 44102-4343	No relationship	Public	To support capital improvements	70,000.
Fieldstone Farm Therapeutic Riding Center 16497 Snyder Road Chagrin Falls, OH 44023-4313	No relationship	Public	To support general operations	50,000.
Lake View Cemetery Foundation 12316 Euclid Avenue Cleveland, OH 44106-4313	No relationship	Public	To support preserving and protecting the trees and shrubs of Lake View Cemetery	70,000.
Looking Upwards, Inc. P.O. Box 4289 Middletown, RI 02842-0289	No relationship	Public	To support Parents as Teachers program	30,000.
Math Movement, The 3094 Huntington Rd Shaker Heights, OH 44120-2474	No relationship	Public	To support summer camp program	40,000.
MetroHealth Foundation, The 2500 MetroHealth Drive Cleveland, OH 44109-1900	No relationship	Public	To support Food As Medicine (FAM) program	50,000.
Northern Forest Center, Inc. 18 North Main Street, Suite 204 Concord, NH 03301-4926	No relationship	Public	To support restoring the historic Gehring House in Bethel, Maine	250,000.
Piano Cleveland 20600 Chagrin Blvd Ste 610 Shaker Heights, OH 44122-5340	No relationship	Public	To support the Cleveland International Piano Competition	50,000.
St. Casimir Parish 3649 East 65th Street Cleveland, OH 44105	No relationship	Public	Capital Campaign to replace the church's aging roof	5,000.
University Settlement 4800 Broadway Avenue Cleveland, OH 44127-1012	No relationship	Public	To support operations	125,000.
Total from continuation sheets				740,000.

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

Form 990-PF

OMB No. 1545-0123

2024

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name The William Bingham Foundation	Employer identification number 34-6513791
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1 Total tax (see instructions)	1	13,776.
2a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a	
2b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b	
2c Credit for federal tax paid on fuels (see instructions)	2c	
d Total. Add lines 2a through 2c	2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty	3	13,776.
4 Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5	4	11,208.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3	5	11,208.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 ☐ The corporation is using the adjusted seasonal installment method.
- 7 ☐ The corporation is using the annualized income installment method.
- 8 ☐ The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/24	06/15/24	09/15/24	12/15/24
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	2,802.	2,802.	2,802.	2,802.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	2,777.	5,629.	2,852.	
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13		5,629.	2,852.	
14 Add amounts on lines 16 and 17 of the preceding column	14		25.	2,827.	
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	2,777.	0.	2,802.	2,852.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		25.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	25.	2,802.		
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2024)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\% (0.08)}{366}$...	22	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\% (0.08)}{366}$...	24	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{366}$...	26	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27	See Attached Worksheet		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38			
		\$		12.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

**Form 990-PF
UNDERPAYMENT OF ESTIMATED TAX WORKSHEET**

Name(s) The William Bingham Foundation					Identifying Number 34-6513791
(A) *Date	(B) Amount	(C) Adjusted Balance Due	(D) Number Days Balance Due	(E) Daily Penalty Rate	(F) Penalty
		-0-			
05/15/24	2,802.	2,802.			
05/15/24	-2,777.	25.	31	.000218579	
06/15/24	2,802.	2,827.	17	.000218579	11.
07/02/24	-2,777.	50.	71	.000218579	1.
09/11/24	-2,852.	-2,802.			
09/15/24	2,802.	0.			
12/12/24	-2,852.	-2,852.			
12/15/24	2,802.	-50.			
12/31/24	0.	-50.	135	.000191781	
Penalty Due (Sum of Column F).					12.

* Date of estimated tax payment, withholding credit date or installment due date.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Charles Schwab #5928	105,827.	105,827.	
Charles Schwab #5928	1,800.	1,800.	
Morgan Stanley #0001	0.	0.	
Morgan Stanley #5810	16.	16.	
Morgan Stanley #5817	144.	144.	
Morgan Stanley #7226	59,183.	59,183.	
Morgan Stanley #7226	20,120.	20,120.	
Total to Part I, line 3	187,090.	187,090.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Charles Schwab #5928	217,539.	0.	217,539.	217,539.	
Morgan Stanley #0001	0.	0.	0.	0.	
Morgan Stanley #5817	52,919.	0.	52,919.	52,919.	
Morgan Stanley #7226	4,050.	0.	4,050.	4,050.	
To Part I, line 4	274,508.	0.	274,508.	274,508.	

Form 990-PF Accounting Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Meaden & Moore	1,950.	0.		1,950.
To Form 990-PF, Pg 1, ln 16b	1,950.	0.		1,950.

Form 990-PF	Other Professional Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Anne G. Savastano, Grants Management	17,277.	0.		17,277.	
Morgan Stanley/ClearBridge Fee 105817	62,343.	62,343.		0.	
Morgan Stanley/ClearBridge Fee 100001	55.	55.		0.	
Prentiss Smith & Co	63,217.	63,217.		0.	
Morgan Stanley #5810	0.	0.		0.	
To Form 990-PF, Pg 1, ln 16c	142,892.	125,615.		17,277.	

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Dividend Taxes	6,296.	6,296.		0.	
2023 Federal Excise Tax	11,365.	0.		0.	
To Form 990-PF, Pg 1, ln 18	17,661.	6,296.		0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Ohio Filing Fee	200.	0.		200.	
Dues	855.	0.		855.	
Philanthropic Archive Fees	1,000.	0.		1,000.	
Stationery	108.	0.		108.	
Website/Telephone	60.	0.		60.	
Post Office Box Rental	364.	182.		182.	
Bureau of Workers Compensation	119.	0.		119.	
To Form 990-PF, Pg 1, ln 23	2,706.	182.		2,524.	

Form 990-PF U.S. and State/City Government Obligations Statement 7

Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
United States Treasury Note 2.000% Due 2025-02-15	X		244,586.	249,287.
US Treasury Inflation Index 0.125% Due 04/15/2025	X		623,563.	667,916.
US Treasury Note 3.000% Due 09/30/2025	X		361,178.	361,635.
US Treasury Note 4.125% Due 09/30/2027	X		349,533.	345,699.
US Treasury Note 4.000% Due 10/31/2029	X		358,193.	351,087.
US Treasury Note 4.125% Due 07/31/2028	X		396,453.	397,312.
US Treasury Note 4.375% Due 12/15/2026	X		398,453.	401,000.
US Treasury Note 4.875% Due 10/31/2030	X		405,427.	409,000.
Total U.S. Government Obligations			3,137,386.	3,182,936.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			3,137,386.	3,182,936.

Form 990-PF Corporate Stock Statement 8

Description	Book Value	Fair Market Value
Nushares ESG Large Cap Growth ETF	710,551.	729,640.
Vanguad ESG US Stock ETF	714,085.	734,230.
Accenture PLC Ireland	112,640.	134,384.
Adobe Systems	52,936.	92,938.
Airbnb Inc	93,545.	90,804.
Alcon Inc	71,287.	104,245.
Alphabet Inc Cl A	163,904.	186,461.
Amazon Inc	477,281.	862,422.
Apple Inc	150,767.	497,585.
ASML Holding NV	86,346.	144,161.
Eaton Corp PLC	79,984.	178,214.
Eli Lilly & Co	78,823.	141,276.
Equinix Inc	101,143.	159,348.
Grainger W W Inc	55,054.	189,729.
Honeywell International Inc	99,261.	141,181.
ICON PLC	41,758.	40,684.

Intercontinental Exchange Inc	38,171.	50,812.
Intuit Inc	136,743.	162,782.
Intuitive Surgical Inc	114,540.	184,252.
Marsh & McLennan Inc	96,701.	128,508.
Meta Platforms Inc	181,068.	553,307.
Microsoft Corp	227,782.	641,523.
Monster Beverage Corp	76,946.	113,477.
Netflix Inc	163,729.	356,528.
Novo Nordisk As ADR	31,481.	30,967.
Nvidia Corp	213,461.	877,719.
Palo Alto Networks Inc	38,103.	199,792.
Paypal Holdings Inc	275,513.	174,968.
Salesforce.com Inc	156,355.	260,777.
Sherwin Williams Co Ohio	107,333.	144,130.
Starbucks Corp	49,888.	48,636.
Stryker Corp	100,878.	144,740.
S&P Global Inc	65,318.	156,381.
Taiwan Semiconductor MFG Co	142,836.	176,951.
Target Corp	105,658.	116,796.
Tesla Inc	90,950.	180,113.
Thermo Fisher Scientific Inc	93,169.	172,196.
Uber Technologies Inc	75,535.	123,716.
Union Pacific Corp	133,405.	131,807.
United Health Group Inc	135,266.	232,190.
VISA Inc	262,805.	473,112.
Workday Inc	155,770.	163,591.
Zoetis Inc	108,561.	119,754.
Abbott Laboratories	171,404.	248,842.
Advanced Drainage Systems	82,891.	104,040.
Albertsons Co	247,691.	184,616.
Alcon Inc	202,376.	263,159.
Atmus Filtration Technology	133,038.	176,310.
Becton Dickinson & Co	255,954.	252,960.
Bentley Systems Inc	132,763.	126,090.
Bio Techne Corp	197,651.	194,481.
Brady Corp	240,757.	302,785.
Charles Schwab Corp	140,391.	177,624.
Cisco Systems Inc	196,435.	297,302.
Doubleline Core Fixed Income	223,128.	191,961.
Emcor Group Inc	31,923.	217,872.
Fiserv Inc.	214,466.	349,214.
Fiskars Oy Ab	166,798.	111,301.
Five9 Inc	84,686.	58,928.
Hershey Co	247,114.	194,753.
Hologic Inc	146,116.	140,576.
Honeywell International Inc	30,937.	70,252.
Johnson Outdoors Inc	129,917.	42,900.
Kubota Corp ADR	130,542.	106,949.
Kyocera Ltd	279,932.	186,684.
Lindsay Corp	166,213.	141,972.
MSA Safety Inc	178,781.	165,770.
Neurocrine Biosciences Inc	133,111.	150,150.
New York Times	172,784.	197,790.
Novartis AG Spnsrd. ADR	94,636.	150,831.

On Holding AG	80,002.	147,879.
Pfizer Inc	30,077.	27,114.
Procter & Gamble Co.	207,407.	285,005.
QIAGEN NV	153,418.	160,308.
Renishaw PLC	193,511.	115,449.
Salesforce.Com	108,470.	220,658.
Sandoz Group AG	5,220.	12,555.
Starbucks Corp	30,250.	77,015.
Tennant Co	119,679.	125,556.
Unilever PLC ADR	111,781.	158,760.
Vaisala Oy	129,962.	219,725.
Verizon Communications Inc	21,074.	21,515.
Warby Parker Inc	133,570.	232,416.
Xylem Inc	183,091.	220,438.
Total to Form 990-PF, Part II, line 10b	12,407,277.	17,377,332.

Form 990-PF	Corporate Bonds	Statement	9
Description	Book Value	Fair Market Value	
Ilex Corp 2.625% Due 06/15/2031	160,944.	136,611.	
Regeneron Pharma 1.750% Due 098/15/2030	151,450.	136,676.	
Revvity, Inc 1.900% Due 07/15/2028	248,932.	226,868.	
Xylem Inc 1.950% Due 01/30/2028	259,126.	238,473.	
Total to Form 990-PF, Part II, line 10c	820,452.	738,628.	

Form 990-PF	Explanation Concerning Part VI-A, Line 8b	Statement	10
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Explanation

The Ohio Attorney General requests that Ohio Foundations file an Annual Report online with the Attorney General's office in lieu of sending a copy of the federal tax return, Form 990-PF. The William Bingham Foundation complied with this request.

Form 990-PF	Part VII - List of Officers, Directors Trustees and Foundation Managers	Statement 11
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account
C. Perry Blossom 2400 Orange Ave, #91427 Cleveland, OH 44101	Trustee 1.00	0.	0. 0.
David B. Blossom 2400 Orange Ave, #91427 Cleveland, OH 44101	Treasurer/Trustee 2.00	0.	0. 0.
Laurel Blossom 2400 Orange Ave, #91427 Cleveland, OH 44101	Emeritus Trustee 0.50	0.	0. 0.
Robin Dunn Blossom 2400 Orange Ave, #91427 Cleveland, OH 44101	Trustee 1.00	0.	0. 0.
James B. Heffernan 2400 Orange Ave, #91427 Cleveland, OH 44101	Vice President/Trustee 1.00	0.	0. 0.
Daniel L. Horn 2400 Orange Ave, #91427 Cleveland, OH 44101	Secretary 9.00	34,126.	0. 0.
Rebecca B. Kovacic 2400 Orange Ave, #91427 Cleveland, OH 44101	Trustee 1.00	0.	0. 0.
Elizabeth B. Meers 2400 Orange Ave, #91427 Cleveland, OH 44101	Trustee 1.00	0.	0. 0.
Kevin S. B. Meers 2400 Orange Ave, #91427 Cleveland, OH 44101	Trustee 1.00	0.	0. 0.
Katherine J. Heffernan 2400 Orange Ave, #91427 Cleveland, OH 44101	Trustee 1.00	0.	0. 0.
Jonathan B. Blossom 2400 Orange Ave, #91427 Cleveland, OH 44101	President / Trustee 1.00	0.	0. 0.

Totals included on 990-PF, Page 6, Part VII

34,126.

0.

0.

Form 990-PF	Grant Application Submission Information	Statement	12
	Part XIV, Lines 2a through 2d		

Name and Address of Person to Whom Applications Should be Submitted

Anne G. Savastano, Grants Manager
2400 Orange Ave, #91427
Cleveland, OH 44101

Telephone Number

216-759-9142

Email Address

info@wbinghamfoundation.org

Form and Content of Applications

The grant application process is described on the Foundation's website at:
www.wbinghamfoundation.org under the heading "Procedures".

Any Submission Deadlines

Two months prior to the semi-annual Trustee's meetings in February and August

Restrictions and Limitations on Awards

The Foundation makes grants to public charities. Grants are made to organizations organized within the United States.

Forms included in Electronic Filing

Form 990/990-EZ/990-PF	Form 990-T
Exported on 05/08/2025 11:51:07 Form 990-PF	