

Return of Private Foundation

or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning

, and ending

Name of foundation The William Bingham Foundation		A Employer identification number 34-6513791
Number and street (or P.O. box number if mail is not delivered to street address) 1375 East 9th Street, Suite 900	Room/suite	B Telephone number (216) 759-9142
City or town, state or province, country, and ZIP or foreign postal code Cleveland, OH 44114		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here ... <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation ... <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 18,790,171.	J Accounting method: <input type="checkbox"/> Cash <input type="checkbox"/> Accrual <input checked="" type="checkbox"/> Other (specify) Modified Cash (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		1,401.	1,401.		Statement 1
4 Dividends and interest from securities		300,412.	300,412.		Statement 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		588,433.			
b Gross sales price for all assets on line 6a		5,804,390.			
7 Capital gain net income (from Part IV, line 2)			588,433.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		890,246.	890,246.		
13 Compensation of officers, directors, trustees, etc.		56,861.	11,033.		45,828.
14 Other employee salaries and wages					
15 Pension plans, employee benefits		20.	0.		20.
16a Legal fees Stmt 3		24,653.	0.		24,653.
b Accounting fees					
c Other professional fees Stmt 4		126,715.	114,995.		11,720.
17 Interest					
18 Taxes Stmt 5		6,641.	6,641.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings		8,608.	1,844.		6,763.
22 Printing and publications		234.	0.		234.
23 Other expenses Stmt 6		1,689.	275.		1,414.
24 Total operating and administrative expenses. Add lines 13 through 23		225,421.	134,788.		90,632.
25 Contributions, gifts, grants paid		911,000.			911,000.
26 Total expenses and disbursements. Add lines 24 and 25		1,136,421.	134,788.		1,001,632.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...		-246,175.			
b Net investment income (if negative, enter -0-)			755,458.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.			
		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1	Cash - non-interest-bearing	52,631.	13,414.	13,414.
	2	Savings and temporary cash investments	1,051,176.	2,485,302.	2,485,302.
	3	Accounts receivable			
		Less: allowance for doubtful accounts	1,036.		
	4	Pledges receivable			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable			
		Less: allowance for doubtful accounts			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges	17,992.	9,000.	9,000.
	10a	Investments - U.S. and state government obligations Stmt 7	1,747,974.	1,666,462.	1,719,236.
	b	Investments - corporate stock Stmt 8	11,382,168.	10,879,361.	14,167,808.
	c	Investments - corporate bonds Stmt 9	1,431,875.	385,138.	395,411.
	11	Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation				
12	Investments - mortgage loans				
13	Investments - other				
14	Land, buildings, and equipment: basis				
	Less: accumulated depreciation				
15	Other assets (describe)				
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	15,684,852.	15,438,677.	18,790,171.	
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe)			
23	Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.				
	24	Net assets without donor restrictions			
	25	Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.				
	26	Capital stock, trust principal, or current funds	0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds	15,684,852.	15,438,677.	
	29	Total net assets or fund balances	15,684,852.	15,438,677.	
30	Total liabilities and net assets/fund balances	15,684,852.	15,438,677.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	15,684,852.
2	Enter amount from Part I, line 27a	2	-246,175.
3	Other increases not included in line 2 (itemize)	3	0.
4	Add lines 1, 2, and 3	4	15,438,677.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	15,438,677.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	See Attached Statement			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a				
b				
c				
d				
e	5,804,390.		5,215,957.	588,433.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			588,433.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	588,433.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	792,945.	18,179,681.	.043617
2017	910,691.	17,846,248.	.051030
2016	765,346.	16,735,471.	.045732
2015	870,724.	17,290,282.	.050359
2014	953,133.	18,010,233.	.052922

2	Total of line 1, column (d)	2	.243660
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.048732
4	Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	17,877,998.
5	Multiply line 4 by line 3	5	871,231.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,555.
7	Add lines 5 and 6	7	878,786.
8	Enter qualifying distributions from Part XII, line 4	8	1,001,632.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,555.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	7,555.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	7,555.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	9,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	9,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,445.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax <input checked="" type="checkbox"/> 1,445. Refunded <input type="checkbox"/>	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. OH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation See Statement 10		X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
Website address www.wbinghamfoundation.org
14 The books are in care of Daniel L. Horn Telephone no. (216) 535-1046
Located at 1375 East 9th Street, Suite 900, Cleveland, OH ZIP+4 44114
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 Yes No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year, did the foundation (either directly or indirectly):
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? X Yes No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions
Organizations relying on a current notice regarding disaster assistance, check here
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019? 1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? Yes No X
If "Yes," list the years
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A 2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes No X
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.) N/A 3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019? 4b X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	N/A	5b	
Organizations relying on a current notice regarding disaster assistance, check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870.			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		56,861.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Daniel L. Horn - 1375 East 9th Street, Suite 900, Cleveland, OH 44114	Administration and grants management	56,861.

Total number of others receiving over \$50,000 for professional services 1

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	

Total. Add lines 1 through 3 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	16,176,412.
b	Average of monthly cash balances	1b	1,973,840.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	18,150,252.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	18,150,252.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	272,254.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	17,877,998.
6	Minimum investment return. Enter 5% of line 5	6	893,900.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	893,900.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	7,555.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	7,555.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	886,345.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	886,345.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	886,345.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,001,632.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	1,001,632.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	7,555.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	994,077.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				886,345.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			57,384.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014				
b From 2015				
c From 2016				
d From 2017				
e From 2018				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$ 1,001,632.				
a Applied to 2018, but not more than line 2a			57,384.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				886,345.
e Remaining amount distributed out of corpus	57,903.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	57,903.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	57,903.			
10 Analysis of line 9:				
a Excess from 2015				
b Excess from 2016				
c Excess from 2017				
d Excess from 2018				
e Excess from 2019	57,903.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Candid 1422 Euclid Avenue, Suite 160 Cleveland, OH 44115	No Relationship	Public	General Operating Support	5,000.
Cleveland Foundation 1422 Euclid Avenue, Suite 130 Cleveland, OH 44115	No Relationship	Public	Cleveland Carbon Fund	1,000.
Denison University PO Box 716 Granville, OH 43023	No Relationship	Public	Capital Support for new Center for Performing Arts building	50,000.
Fieldstone Farm Therapeutic Riding Center 16497 Snyder Road Chagrin Falls, OH 44023	No Relationship	Public	Financial Assistance for disadvantaged Schools and Students	35,000.
Laura Riding Jackson Foundation 8025 24th Street Vero Beach, FL 32966	No Relationship	Public	Fund escrow account for moving the Laura Riding Jackson home	20,000.
Total	See continuation sheet(s)			911,000.
b Approved for future payment				
Fieldstone Farm Therapeutic Riding Center 16497 Snyder Road Chagrin Falls, OH 44023	No Relationship	Public	Financial Assistance for disadvantaged Schools and Students	35,000.
Musical Arts Association 11001 Euclid Avenue Cleveland, OH 44106	No Relationship	Public	Sustainability of Blossom Music Festival campaign	150,000.
Musical Arts Association 11001 Euclid Avenue Cleveland, OH 44106	No Relationship	Public	Challenge grant	100,000.
Total	See continuation sheet(s)			335,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, and 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

Table with 3 columns: Question, Yes, No. Contains questions 1a through 1c regarding transfers and transactions.

Table with 4 columns: (a) Line no., (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? [] Yes [X] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Signature of officer or trustee: Daniel L. Horn, Title: President.

Paid Preparer Use Only Print/Type preparer's name: Daniel L. Horn, Preparer's signature, Date, Check [X] if self-employed, PTIN: P00841268, Firm's name: Daniel L. Horn, Firm's address: 1375 East 9th Street, Suite 900, Cleveland, OH 44114, Phone no.: (216) 535-1046.

The William Bingham Foundation

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Morgan Stanley 392-100001	P		
b Morgan Stanley 392-100001	P		
c Morgan Stanley 392-100001	P		
d Morgan Stanley 392-105817	P		
e Morgan Stanley 392-105817	P		
f Charles Schwab 9495-5928	P		
g Charles Schwab 9495-5928	P		
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 72,449.		81,157.	-8,708.
b 537,374.		381,046.	156,328.
c 1,330.			1,330.
d 421,167.		448,479.	-27,312.
e 160,373.		157,208.	3,165.
f 1,611,798.		1,603,697.	8,101.
g 2,999,899.		2,544,370.	455,529.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-8,708.
b			156,328.
c			1,330.
d			-27,312.
e			3,165.
f			8,101.
g			455,529.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	588,433.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Musical Arts Association 11001 Euclid Avenue Cleveland, OH 44106	No Relationship	Public	Sustainability of Blossom Music Festival campaign	750,000.
Nature Conservancy, The 14 Maine Street, #401 Brunswick, ME 04011	No Relationship	Public	Reconnecting, Restoring and Protecting Maine's Rivers and Coasts	50,000.
Total from continuation sheets				800,000.

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Nature Conservancy, The 14 Maine Street, #401 Brunswick, ME 04011	No Relationship	Public	Reconnecting, restoring and Protecting Maine's Rivers and Coasts	50,000.
Total from continuation sheets				50,000.

Form 990-PF Interest on Savings and Temporary Cash Investments Statement 1

Source	(a) Revenue Per Books	(b) Net Investment Income	(c) Adjusted Net Income
Charles Schwab #5928	0.	0.	
Morgan Stanley #100001	390.	390.	
Morgan Stanley #105810	107.	107.	
Morgan Stanley #105817	904.	904.	
Total to Part I, line 3	1,401.	1,401.	

Form 990-PF Dividends and Interest from Securities Statement 2

Source	Gross Amount	Capital Gains Dividends	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Charles Schwab #5928	96,532.	0.	96,532.	96,532.	
Charles Schwab #5928	75,020.	0.	75,020.	75,020.	
Morgan Stanley #100001	99,236.	0.	99,236.	99,236.	
Morgan Stanley #105817	29,624.	0.	29,624.	29,624.	
To Part I, line 4	300,412.	0.	300,412.	300,412.	

Form 990-PF Legal Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Thompson Hine	24,653.	0.		24,653.
To Fm 990-PF, Pg 1, ln 16a	24,653.	0.		24,653.

Form 990-PF	Other Professional Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Dingus & Daga Inc	750.	0.		750.	
Anne G. Savastano, Grants Management	5,570.	0.		5,570.	
Morgan Stanley/ClearBridge Fee 105817	19,469.	19,469.		0.	
Morgan Stanley/ClearBridge Fee 100001	51,682.	51,682.		0.	
Prentiss Smith & Co	43,844.	43,844.		0.	
Philanthropic Archive Fees	1,000.	0.		1,000.	
Foundant Grant Lifecycle Management software	4,400.	0.		4,400.	
To Form 990-PF, Pg 1, ln 16c	126,715.	114,995.		11,720.	

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Foreign Dividend Taxes	2,002.	2,002.		0.	
2018 Federal Excise Tax	4,639.	4,639.		0.	
To Form 990-PF, Pg 1, ln 18	6,641.	6,641.		0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Ohio Filing Fee	250.	0.		250.	
Foreign Dividend Fees	275.	275.		0.	
Telephone	414.	0.		414.	
Dues	750.	0.		750.	
To Form 990-PF, Pg 1, ln 23	1,689.	275.		1,414.	

Form 990-PF	U.S. and State/City Government Obligations	Statement	7	
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value
US Treasury Note 2.5% Due 08/15/2023	X		576,577.	618,748.
US Treasury Note 2.500% Due 05/31/2020	X		294,760.	295,968.
US Treasury Note 2.750% Due 08/15/2021	X		294,011.	300,301.
US Treasury Note 2.625% Due 11/15/2020	X		501,114.	504,219.
Total U.S. Government Obligations			1,666,462.	1,719,236.
Total State and Municipal Government Obligations				
Total to Form 990-PF, Part II, line 10a			1,666,462.	1,719,236.

Form 990-PF	Corporate Stock	Statement	8
Description	Book Value	Fair Market Value	
Allergan Inc	324,173.	465,881.	
AMC Networks Inc	97,040.	55,695.	
Autodesk Inc	86,790.	304,911.	
Biogen Inc	365,910.	378,034.	
Broadcom Corp	189,636.	379,856.	
Citrix Systems Inc	96,953.	178,660.	
Comcast Corp	477,492.	673,561.	
CREE Research Inc	91,152.	109,329.	
Discovery Communications Inc	117,676.	163,798.	
Dolby Class A	127,119.	208,189.	
Fluor Corp	241,248.	97,383.	
Immunogen Inc	6,774.	13,079.	
IONIS Pharmaceuticals Inc	121,928.	187,150.	
Johnson Controls International PLC	180,325.	185,434.	
Liberty Broadband Corp S-A	8,988.	20,552.	
Liberty Broadband Corp S-C	9,982.	23,264.	
Liberty Media Corp Ser A	4,376.	8,668.	
Liberty Media Corp Ser C	6,511.	13,468.	
Liberty Media C Ser C Sirius XM	47,672.	76,735.	
Lions Gate Entertainment Corp	62,960.	27,993.	
Medtronic PLC	213,958.	311,874.	
National Oilwell Varco Inc	128,152.	80,836.	
Now Inc	72,572.	65,428.	
Nuance Communications Inc	145,815.	200,605.	

Nucor Corp	237,090.	300,310.
Pentair Ltd Ltd	59,883.	68,484.
Seagate Technology PLC	292,070.	358,964.
TE Connectivity Ltd	236,048.	371,955.
Twitter Inc	192,646.	316,910.
United Health Group Inc	352,674.	742,300.
Vertex Pharmaceuticals	110,930.	258,361.
Western Digital Corp	127,693.	177,081.
Abbott Laboratories	105,175.	243,208.
Alphabet Inc Class C	165,265.	287,459.
Cerner Corp.	54,628.	194,484.
Novartis AG Spnsrd. ADR	109,519.	160,973.
Unilever PLC ADR	159,851.	205,812.
First Solar Inc	107,611.	139,900.
Liberty Media C Ser A Sirius XM	23,547.	38,382.
Logmein Inc	24,854.	23,664.
Regeneron Pharmaceuticals Inc	155,645.	187,740.
Arista Networks Inc	51,266.	117,972.
Adobe Systems Inc	69,399.	90,368.
Akamai Technologies Inc	48,722.	55,974.
Alexion Pharm Inc	46,636.	41,205.
Alphabet Inc Class A	81,947.	88,400.
Amazon Inc	199,439.	203,262.
American Express Co	48,282.	58,510.
Apple Inc	73,653.	118,341.
Biomarin Pharmaceutical SE	35,398.	30,184.
Blackrock Inc	33,178.	34,184.
Schwab Charles Corp	57,019.	54,314.
Costco Wholesale Corp	41,799.	56,433.
Ecolab Inc	45,581.	59,055.
Equinix Inc	38,790.	51,366.
Facebook Inc	132,394.	155,580.
Home Depot Inc	52,155.	57,871.
Honeywell International Inc	56,762.	67,260.
IHS Markit Ltd	49,754.	68,870.
Johnson & Johnson	54,885.	60,682.
Linde PLC	32,645.	42,580.
McCormick & Co	21,896.	30,212.
Microsoft Corp	108,487.	154,231.
Nutanix Inc	22,349.	22,163.
Nvidia Corp	37,556.	57,649.
Oracle Corp	48,922.	53,298.
Palo Alto Networks Inc	226,284.	285,363.
Pioneer Natural Resources Co	46,529.	38,751.
Qualcomm Inc	50,382.	66,614.
Splunk Inc	35,667.	50,323.
Texas Instruments Inc	36,321.	40,411.
Thermo Fisher Scientific Inc	65,062.	86,740.
United Parcel Service Inc	180,473.	191,978.
VISA Inc	98,738.	130,778.
VMWare Inc	40,767.	42,349.
Granger WW Inc	57,681.	62,626.
Disney Walt Co	76,216.	95,890.
CGI Liberty Inc	15,535.	27,986.

Qurate Retail Inc QVC Gr	120,405.	34,841.
Agilent Technologies Inc	127,717.	170,620.
Gilead Sciences Inc	170,332.	155,952.
Kubota Corp ADR	130,542.	146,150.
Kyocera Ltd	195,103.	240,559.
Advanced Auto Parts Inc	52,829.	52,693.
Alcon Inc	22,414.	28,285.
Allot Ltd	99,902.	130,900.
Brandywine Realty Trust	154,102.	190,575.
Bristol-Myers Squibb	87,436.	99,495.
Bristol-Myers Squibb RTS	3,565.	4,666.
Cerence Inc	22,216.	31,818.
CH Robinson Worldwide Inc	21,242.	20,332.
Cloetta AB Ord	156,675.	184,230.
CVS Health Corp	27,695.	32,390.
Dropbox Inc	88,281.	66,267.
Fidelity National Information Services Inc	41,569.	43,396.
Fireeye Inc	82,275.	96,353.
General Mills Inc	211,059.	214,240.
Kardex Ag Zuerich	131,393.	142,968.
Mitek Systems Inc	94,203.	68,850.
Regenxbio Inc	63,838.	51,213.
Salesforce Com Inc	37,132.	37,407.
SPS Comm Inc	96,596.	102,527.
Tennant Co	136,424.	163,632.
Uber Technologies Inc	43,603.	31,822.
Vaisala Oy	83,762.	130,024.
Verizon Communications Inc	218,151.	239,460.
Total to Form 990-PF, Part II, line 10b	10,879,361.	14,167,808.

Form 990-PF	Corporate Bonds	Statement	9
Description	Book Value	Fair Market Value	
Autodesk Inc 3.600% Due 12/15/2022	122,599.	126,019.	
Becton dickinson 3.734% Due 12/15/2024	155,360.	158,921.	
NVR Inc 3.950% Due 09/15/2022	107,179.	110,471.	
Total to Form 990-PF, Part II, line 10c	385,138.	395,411.	

Form 990-PF Explanation Concerning Part VII-A, Line 8b Statement 10

Explanation

The Ohio Attorney General requests that Ohio Foundations file an Annual Report online with the Attorney General's office in lieu of sending a copy of the federal tax return, Form 990-PF. The William Bingham Foundation complied with this request.

Form 990-PF Part VIII - List of Officers, Directors Trustees and Foundation Managers Statement 11

Name and Address	Title and Avg Hrs/Wk	Compensation	Employee Ben Plan Contrib	Expense Account
C. Bingham Blossom 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Emeritus Trustee 2.00	0.	0.	0.
C. Perry Blossom 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Vice President/ Trustee 2.00	0.	0.	0.
David B. Blossom 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Treasurer/Trustee 2.00	0.	0.	0.
Laurel Blossom 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Trustee 2.00	0.	0.	0.
Robin Dunn Blossom 1375 East 9th Street, Suite 900 Cleveland, OH 44114	President/Trustee 2.00	0.	0.	0.
Jaymi B. Feeney 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Trustee 2.00	0.	0.	0.
James B. Heffernan 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Trustee 2.00	0.	0.	0.
Daniel L. Horn 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Secretary 5.00	56,861.	0.	0.

The William Bingham Foundation

34-6513791

Rebecca B. Kovacik 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Trustee 2.00	0.	0.	0.
Elizabeth B. Meers 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Trustee 2.00	0.	0.	0.
Kevin S. B. Meers 1375 East 9th Street, Suite 900 Cleveland, OH 44114	Trustee 2.00	0.	0.	0.
Totals included on 990-PF, Page 6, Part VIII		<u>56,861.</u>	<u>0.</u>	<u>0.</u>

Form 990-PF

Grant Application Submission Information
Part XV, Lines 2a through 2d

Statement 12

Name and Address of Person to Whom Applications Should be Submitted

Anne G. Savastano, Grants Manager
1375 East 9th Street, Suite 900
Cleveland, OH 44114

Telephone Number

216-759-9142

Email Address

info@wbinghamfoundation.org

Form and Content of Applications

The grant application process is described on the Foundation's website at:
www.fdnweb.org/bingham under the heading "Procedures".

Any Submission Deadlines

Two months prior to the semi-annual Trustee's meetings in February and August

Restrictions and Limitations on Awards

The Foundation makes grants to public charities. Grants are made to organizations organized within the United States.